

Office of the Illinois State Treasurer
Michael W. Frerichs

Request for Proposals
Illinois Student Investment Account Program Manager
370-200-21-013
Addendum 2
May 26, 2021

The Request for Proposals Illinois Student Investment Account Program Manager 370-200-21-013 (“RFP”) published by the Office of the Illinois State Treasurer (“Treasurer”) on March 31, 2021 is hereby amended as follows:

1. Section III.A of the RFP is revised as follows:

A. RFP Schedule

The following is the schedule for this RFP:

Date	Event
March 31, 2021	RFP published on the Treasurer’s website
April 08, 2021	Notice of intent to participate in the Bidder’s Teleconference due by 1:00 p.m. CT
April 09, 2021	Optional Bidder’s Teleconference at 11:00 a.m. CT
April 15, 2021	All Respondent questions due by 2:00 p.m. CT.
April 23, 2021	Responses to all questions posted on the Treasurer’s website by 4:00 p.m. CT.
May 17, 2021	Proposals due at 2:00 p.m. CT.
Week of June 7, 2021	Interviews, if any, with final candidates.
Week of June 14, 2021	If applicable, best and final offer due by 2:00 p.m. CT.
Week of June 28, 2021	Notification of award and begin negotiation of Agreement.

These dates are subject to change at the Treasurer’s discretion.

2. All other terms of the RFP remain unchanged.